



DHAMPURE SPECIALITY SUGARS LIMITED

WWW.DHAMPURGREEN.COM CIN: L24112UP1992PLC014478

Regd. Office: Village Pallawala, Tehsil- Dhampur, Bijnor , Uttar Pradesh-246761

Corp. Office: 24, School Lane, Near World Trade Center , New Delhi-110001

Tel: +91-11- 23711223, 23711224 E-mail: cs@dhampurgreen.com

Date: April 13, 2024

To
Listing Department
BSE Limited
P J Towers, Dalal Street,
Mumbai – 400001

Scrip Code: 531923

Subject: Outcome of the Board Meeting held Today i.e. on 13th April, 2024 in terms of pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Reference: Allotment of Warrants Convertible into Equity Shares to the Promoter & Promoter Group on a preferential basis

Dear Sir/Madam,

Pursuant to approval of Board of Directors at its Meeting held on 9th February, 2024 and approval of members of the Company at their Extra Ordinary General Meeting held on 7th March, 2024 and pursuant to in-principle approvals granted by BSE Limited (vide Letter No. LOD/PREF/KS/FIP/06/2024-25) dated 1st April, 2024, we wish to inform you that the Board of Directors in their meeting held on today i.e. April 13, 2024 had approved the allotment of 8,00,000 warrant convertible into equity shares of the Company, in one or more tranches, having face value of 10/- each, at a price of Rs. 92/- (including premium of Rs. 82/- per share) aggregating to Rs. 7,36,00,000/- (towards received of 25% upfront money i.e. Rs. 1,84,00,000/- from the allottees) on the preferential basis in accordance with SEBI (Issue of Capital Disclosure Requirements) Regulations, 2018 as per the details set forth below





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Sr. No.	Name of the Allottees	Category (Promoter and Promoter Group)	Number of Convertible warrants Allotted
1.	Mr. Sorabh Gupta	Promoter	200000
2.	Mrs. Reena Gupta	Promoter	200000
3.	Mr. Shrey Gupta	Promoter Group	200000
4.	Ms. Ananya Gupta	Promoter Group	200000
Total			800000

Each of the warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of Re. 10/- (Rupee Ten Only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 on payment of the balance consideration (being 75% of the issue price per warrant) from the allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant.

The board meeting commenced at 2.00 P.M and concluded at 02: 30 P.M. with vote of thanks to the chair.

You are requested to take the same on your record.

Thanking You

Yours Faithfully,
For **Dhampur Speciality Sugars Limited**

Aneesh Jain
Company Secretary and Compliance Officer
A58448

